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## RISK WARNING

### **1. Please seek professional advice**

- Frega has an Experienced Executive Team that has successfully established a global infrastructure, a growing library of applications and subscribers in 182 Countries however the business environment is forever changing, and past track record is not a guarantee for success in the future. Before deciding to invest in any of the Growth Points and /or Frega Ltd Shares we would advise that you seek external professional advice.

### **2. The value of your investment can be reduced**

- We have priced the Growth Points at £1.00 and Shares at 16 pennies with a post placement company value of £20m.
- We have priced both these opportunities on the reasonable assumption that we will continue to grow our business with more businesses and subscribers electing to access and use our services and we will continue to innovate and release an increasing number of services that an increasing number of subscribers will elect to access and use.

### **3. Please check the assumptions and ask questions**

- Please check the assumptions that have been made in the opportunity documents and videos.
- Please do your own independent research and ask questions on anything you are unsure of.